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5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE
COMPANY,

10 USA CAPITAL REALTY ADVISORS,
LLC,

11 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED
FUND, LLC,

13 USA SECURITIES, LLC,
14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund,
LLC
- 20 USA Capital First Trust Deed Fund, LLC
- 21 USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
OBJECTION TO CLAIM NO. 10725-
02483 FILED BY NOVAK LIVING
TRUST DTD 10/21/97 AS
IMPROPERLY ASSERTING
SECURED STATUS**

22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating
23 Trust's Objection to Claim No. 10725-02483 Filed by Novak Living Trust dtd 10/21/97 as
24 Improperly Asserting Secured Status [DE 5119] was entered on the 29th day of October
25 2007, a true and correct copy of which is attached hereto as Exhibit A.

**LEWIS
AND
ROCA
L.L.P.**

1 RESPECTFULLY SUBMITTED October 30, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, on October 30, 2007 to the following interested party:

Novak Living Trust dtd 10/21/97
c/o Frank T. & Patricia A. Novak Trustees
2593 Sumter Street
Henderson, NV 89052-7113

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca